NOTICE

Notice is hereby given that the **40th ANNUAL GENERAL MEETING** of **SHREEVATSAA FINANCE AND LEASING LIMITED** will be held at Golden Palace, 122, K-8, Sarojini Nagar, Kanpur, Uttar Pradesh-208012 on **Thursday, 24th September, 2026** at **09:00 A.M.** to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Financial Statements of the Company along with the Board and Auditor's Report thereon, for the financial year ended March 31, 2026 and, in this regard, to consider and if thought fit, to pass, the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** the audited Financial Statements of the Company for the financial year ending on 31st March, 2026 and the reports of Board of Directors and Auditors, thereon as circulated to the members, be and are hereby considered and adopted."

2. To appoint a Director in place of Mr. Anil Kumar Sharma (DIN: 02463893), who retires by rotation and being eligible, offers himself for re-appointment and in this regard, to consider and if thought fit, to pass, the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, Mr. Anil Kumar Sharma (DIN: 02463893), who retires by rotation at this meeting, be and is hereby re-appointed as a Director of the Company."

By the Order of the Board

For SHREEVATSAA FINANCE AND LEASING LIMITED

Date: 29.08.2026
Place: Kanpur

Anil Kumar Sharma
(Managing Director)
DIN: 02463893

Add: House No. B - 18,
Pandit Mohalla,
Faridabad,
Haryana – 121001

NOTES AND SHAREHOLDER INFORMATION: -

1. A statement providing additional details of the Director seeking appointment/re-appointment as set out at Item No. 2 of this Notice is annexed hereto, as required under Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and Secretarial Standard-2 on General Meetings ("SS-2").

2. A Member entitled to attend and vote at the Annual General Meeting ("AGM" or "Meeting") is entitled to appoint a proxy to attend and vote on a poll instead of himself/herself, and the proxy need not be a member of the Company. The instrument appointing the proxy, in order to be effective, should be deposited, duly completed and signed, at the registered office of the Company not less than 48 (forty-eight) hours before the commencement of the AGM. A Proxy Form is enclosed with this Notice.

   A person can act as a proxy on behalf of not more than 50 (fifty) Members and holding in aggregate not more than 10% of the total share capital of the Company carrying voting rights. A Member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as proxy, provided that such person shall not act as a proxy for any other person or Member.

3. Proxies shall be made available for inspection by any member during the period commencing 24 (twenty-four) hours before the time fixed for the commencement of the AGM and ending with the conclusion of the Meeting, subject to such conditions as may be prescribed under the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

4. Pursuant to the provisions of Section 91 of the Companies Act, 2013, **the Register of the Members & Share Transfer Books** of the Company will remain closed from **Friday, September 18, 2026 to Thursday, September 24, 2026 (both days inclusive),** for the purpose of AGM of the Company.

5. Relevant documents referred to in the accompanying notice and the Statement pursuant to Section 102 of the Companies Act, 2013 are available for inspection by the members at the Registered Office of the Company on all working days, during business hours up to the date of the Meeting.

6. Members holding shares in physical form are requested to intimate any change in their address and/or bank mandate to the Company at its Registered Office or to the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, at 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001.

7. The details of the Director seeking appointment/re-appointment under Item No. 2 of this Notice, as required pursuant to the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations, are annexed hereto.

8. In compliance with the applicable provisions of the Companies Act, 2013 and the circulars/notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI, the Notice of the AGM along with the Annual Report for the Financial Year 2025-26 is being sent through electronic mode to those Members whose e-mail addresses are registered with the Company or with NSDL/CDSL (the "Depositories").

9. Members holding shares in physical form who have not registered/updated their e-mail addresses with the Company are requested to register/update their e-mail addresses with the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, at contact@mdplcorporate.com.

   Members are requested to submit a request letter mentioning their Folio No., Name of the Shareholder, PAN and e-mail address, along with the requisite documents, as applicable, for updation of their e-mail address.

   Members holding shares in dematerialized form are requested to register/update their e-mail addresses with their respective Depository Participant(s).

10. Members desirous of obtaining any information concerning the accounts and operations of the Company are requested to send their queries to the Company at least 7 (seven) days prior to the date of the AGM, so as to enable the Company to provide the requisite information at the Meeting.

11. Complete particulars of the venue of the AGM, including the route map and prominent landmark for easy location, are annexed to this Notice for the convenience of the Members.

12. Members holding shares in physical form are requested to ensure that their PAN, Postal Address with PIN, mobile number, e-mail address, bank account details and specimen signature are registered/updated with the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, in accordance with the applicable SEBI requirements.

    Members may furnish/update the requisite details through Form ISR-1 and, wherever applicable, Form ISR-2. Members are also requested to furnish their nomination details through Form SH-13 or submit a declaration for opting out of nomination through Form ISR-3, as applicable.

    Members holding shares in dematerialized form are requested to register/update their e-mail address, bank account details and other KYC details, as applicable, with their respective Depository Participant(s).

13. In case of joint holders attending the AGM, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the AGM.

14. Corporate Members intending to authorise their representatives to attend and vote at the AGM pursuant to the provisions of Section 113 of the Companies Act, 2013, are requested to send a certified true copy of the resolution of the Board of Directors or other governing body, authorising their representative to attend and vote at the AGM on their behalf, to the company at its registered office before the commencement of the AGM.

15. Members/Proxies attending the AGM are requested to bring the **duly filled-in Attendance Slip** enclosed with this Notice and hand over the same at the venue of the AGM.

16. The facility for voting through poll shall also be made available at the venue of the 40th Annual General Meeting. Members who have not cast their votes through remote e-voting shall be entitled to vote at the AGM through poll.

    Members who have already cast their votes through remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their votes again at the AGM.

17. The remote e-voting period commences on **Monday, September 21, 2026 at 9:00 A.M.** and ends on **Wednesday, September 23, 2026 at 5:00 P.M.** During this period, Members of the Company, holding shares either in physical form or in dematerialised form, as on the **cut-off date, i.e., Thursday, September 17, 2026**, may cast their votes electronically. The remote e-voting module shall be disabled by Central Depository Services (India) Limited (CDSL) for voting thereafter.

    Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently.

18. The voting rights of Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the **cut-off date, i.e., Thursday, September 17, 2026**. Any person who acquires equity shares of the Company and becomes a Member after the dispatch of the Notice of the AGM and continues to hold shares as on the cut-off date may follow the procedure mentioned in this Notice for remote e-voting and attending the AGM physically.

19. Members who have acquired shares and become Members of the Company after dispatch of the Notice and hold shares as on the cut-off date may obtain the necessary login credentials for remote e-voting by following the procedure prescribed by CDSL for accessing the remote e-voting facility.

Members who are already registered with CDSL for remote e-voting may use their existing login credentials for casting their votes electronically.

20. The voting results shall be declared by the Chairman of the Meeting or a person authorised by him in writing, based on the Scrutinizer's Report, within the time prescribed under the applicable provisions of the Companies Act, 2013, the rules made thereunder and the SEBI Listing Regulations.

21. M/s. Rabi Satapathy & Associates, Practising Company Secretaries (PR No. 2415/2022), has been appointed as the Scrutinizer to scrutinize the remote e-voting process and the voting through poll at the AGM in a fair and transparent manner.

    The Scrutinizer shall, after the conclusion of voting at the AGM, unblock the votes cast through remote e-voting in the presence of at least two witnesses who are not in the employment of the Company and shall prepare and submit the Scrutinizer's Report to the Chairman of the AGM or a person authorised by him in writing, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

22. The voting results shall be declared by the Chairman of the Meeting or a person authorised by him within the time prescribed under the applicable provisions of the Companies Act, 2013, Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

    The voting results, along with the Scrutinizer's Report, shall be placed on the website of the Company at https://svfl.co.in/ and on the website of CDSL, and shall also be submitted to the Stock Exchange(s), as required under the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

23. Members whose names appear in the Register of Members/Beneficial Owners maintained by the Depositories as on the **cut-off date, i.e., Thursday, September 17, 2026**, shall be entitled to avail the facility of remote e-voting and voting at the AGM, in accordance with the applicable provisions.

    A person who is not a Member as on the cut-off date shall treat this Notice for information purposes only.

24. The Notice of the AGM, along with the Attendance Slip, Proxy Form and instructions for remote e-voting, is being sent through electronic mode to all Members whose e-mail addresses are registered with the Company or with their respective Depository Participant(s)

25. Members holding shares in physical form who have not registered their e-mail addresses with the Company are requested to register/update their e-mail addresses with the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, by submitting a request mentioning their Name, Folio No., PAN and e-mail address, along with the requisite documents, as applicable.

    Members holding shares in dematerialised form who have not registered/updated their e-mail addresses are requested to register/update the same with their respective Depository Participant(s). Members who wish to receive a physical copy of the Notice of the AGM and/or the Annual Report for the Financial Year 2025-26 may request the same from the Company/RTA in accordance with the applicable provisions.

26. Members holding shares in dematerialised form are requested to ensure that their Permanent Account Number (PAN) and other requisite KYC details are registered/updated with their respective Depository Participant(s).

    Members holding shares in physical form are requested to ensure that their PAN and other KYC details, as required under the applicable SEBI regulations and circulars, are registered/updated with the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, in the prescribed manner.

27. In accordance with Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, requests for transfer of securities of the Company shall not be processed unless the securities are held in dematerialised form with a Depository. Accordingly, Members holding shares of the Company in physical form are advised to dematerialise their shares with a Depository Participant to facilitate transfer of securities and participation in various corporate actions.

28. To prevent fraudulent transactions, members are advised to exercise due diligence and promptly notify the Company/Registrar and Share Transfer Agent of any change in their address or any event of death of a Member. Members holding shares in dematerialised form are also advised to keep their demat accounts active and periodically verify their statements of holdings received from their respective Depository Participant(s) to ensure that the securities held in their accounts are correctly reflected.

29. In compliance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Notice of the AGM along with the Annual Report for the Financial Year 2025-26 is being sent through electronic mode to those members whose e-mail addresses are registered with the Company or with NSDL/CDSL (the "Depositories").

    The Notice of the AGM and the Annual Report for the Financial Year ended March 31, 2026 shall also be available on the website of the Company at https://svfl.co.in/ and on the website of the Stock Exchange where the equity shares of the Company are listed at https://www.bseindia.com/. The Notice of the AGM shall also be available on the e-voting website of Central Depository Services (India) Limited (CDSL).

    In accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, a letter containing the web-link, including the exact path, where the complete Annual Report for the Financial Year 2025-26 is available, is being sent to those members whose e-mail addresses are not registered with the Company or the Depositories.

30. In compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company is pleased to provide its Members with the facility to exercise their right to vote on the resolutions proposed to be transacted at the AGM through remote e-voting.

    For this purpose, the Company has entered into an arrangement with Central Depository Services (India) Limited (CDSL), the authorised agency, for facilitating voting through electronic means. The facility of casting votes by Members through the remote e-voting system is being provided by CDSL.

31. The Scrutinizer shall scrutinize the remote e-voting process and the voting through poll at the AGM in a fair and transparent manner. The Scrutinizer shall, after the conclusion of the voting at the AGM, unblock the votes cast through remote e-voting in the presence of at least two witnesses who are not in the employment of the Company and shall prepare and submit the Scrutinizer's Report to the Chairman of the AGM or a person authorised by him in writing, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

    The Chairman or the person authorised by him in writing shall declare the voting results based on the Scrutinizer's Report. The voting results, along with the Scrutinizer's Report, shall be placed on the website of the Company at https://svfl.co.in/ and shall also be submitted to the Stock Exchange(s) where the securities of the Company are listed, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

32. Subject to the receipt of the requisite majority of votes, the resolutions forming part of the notice of the AGM shall be deemed to have been passed on the date of the AGM, i.e., **Thursday, September 24, 2026**.

33. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013, and the Register of Contracts or Arrangements in which Directors are interested, maintained under Section 189 of the Companies Act, 2013, shall be made available for inspection by the Members at the commencement of the AGM and shall remain open and accessible to the Members during the continuance of the Meeting.

INTRUCTIONS FOR SHAREHOLDERS FOR REMOTE E-VOTING

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing facility to its Members to exercise their right to vote on the resolutions proposed to be passed at the **Annual General Meeting** by electronic means.

The Company has engaged **Central Depository Services (India) Limited (CDSL)** as the agency for providing the remote e-voting facility.

The remote e-voting facility shall be available during the following period:

Commencement of remote e-voting:
Monday, 21st September, 2026 at 9:00 A.M.

End of remote e-voting:
Wednesday, 23rd September, 2026 at 5:00 P.M.

The remote e-voting module shall be disabled by CDSL thereafter.

The **cut-off date for determining the eligibility of Members to vote through remote e-voting or voting at the AGM shall be Thursday, September 17, 2026.**

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote on the resolutions proposed to be considered at the AGM.

A person who is not a member as on the cut-off date should treat this Notice for information purposes only.

Members may cast their vote electronically on the resolutions included in the Notice of AGM. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently.

STEP 1: ACCESS THROUGH DEPOSITORIES CDSL/NSDL E-VOTING SYSTEM IN CASE OF INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE

A. Individual Shareholders holding securities in demat mode with CDSL

1. Existing users who have opted for CDSL Easi/Easiest:

i. Users who have opted for CDSL Easi/Easiest facility can login through their existing User ID and Password.

ii. The option will be made available to reach the e-Voting page without any further authentication.

iii. Users may visit the CDSL website and login through the **MyEasi** facility.

iv. After successful login, the user will be able to see the e-Voting option and proceed with voting.

2. **Users who are not registered for CDSL Easi/Easiest:**

i. Users may register for Easi/Easiest facility through the CDSL website.

ii. After successful registration and login, the e-Voting option will be available.

iii. The user may select the e-Voting link displayed alongside the Company's name and proceed to cast the vote.

3. **By visiting the CDSL e-Voting website:**

i. Visit CDSL e-Voting Login website:

ii. Enter the **Demat Account Number and PAN** and click on "Submit".

iii. The system will authenticate the user by sending an **OTP to the registered Mobile Number and Email ID** recorded in the Demat Account.

iv. After successful authentication, click on the applicable e-voting link displayed alongside the Company's name.

v. The shareholder will be redirected to the applicable e-voting service provider for casting the vote.

B. Individual Shareholders holding securities in demat mode with NSDL

The current CDSL template provides for the following routes:

1. Shareholders already registered with NSDL IDeAS may log in through the NSDL IDeAS facility.
2. After successful authentication, access the e-voting facility.
3. Select the applicable e-voting service provider/link displayed alongside the Company's name.
4. The shareholder will be redirected to the applicable e-voting service provider's website to cast the vote.
5. Shareholders who are not registered with NSDL IDeAS may register through the NSDL website and thereafter access the e-voting facility.
6. Individual shareholders may also login through their demat account/website of their Depository Participant registered with CDSL/NSDL for e-voting facility.
7. After successful authentication, the shareholder will be able to access the e-voting option and proceed to cast the vote. CDSL's current AGM material provides these CDSL/NSDL/Depository Participant routes.

STEP 2: ACCESS THROUGH CDSL E-VOTING SYSTEM IN CASE OF SHAREHOLDERS OTHER THAN INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE AND SHAREHOLDERS HOLDING SECURITIES IN PHYSICAL MODE

For shareholders other than individual shareholders holding securities in demat mode and shareholders holding securities in physical mode, the e-voting process shall be through the applicable e-voting service provider as specified by CDSL/RTA for the Company's AGM.

For shareholders registered with the e-voting service provider

1. Visit the e-voting service provider's website as specified in the Company's e-voting communication.
2. Click on the "Login" option under the "Shareholder" section.
3. Enter the User ID and Password.
4. Enter the CAPTCHA/Image Verification code, wherever applicable.
5. Click on "Submit".
6. After successful login, the shareholder will be able to see the notification for e-voting.

7. Select "View" against the Company's name/event.
8. The e-voting page will appear.
9. Read the resolutions carefully and cast your vote by selecting "FOR" or "AGAINST", as applicable.
10. If the shareholder does not wish to vote on any particular resolution, the shareholder may abstain from voting on that resolution.
11. After selecting the appropriate option, click on "Submit".
12. A confirmation box will appear. Click "OK" to confirm the vote or "Cancel" to modify the vote.
13. Once the vote is confirmed, it cannot be altered.

FOR SHAREHOLDERS WHO HAVE NOT REGISTERED WITH THE E-VOTING SERVICE PROVIDER

Shareholders who have not registered with the applicable e-voting service provider shall follow the registration procedure prescribed on the service provider's website.

The registration may require details such as:

- Demat Account Number / Folio Number;
- PAN;
- Date of Birth / Date of Incorporation, as applicable;
- Bank Account details or other authentication details;
- Email ID and mobile number; and
- such other details as may be required by the e-voting service provider.

After successful registration, shareholders may login and cast their vote.

INSTRUCTIONS FOR NON-INDIVIDUAL SHAREHOLDERS

Non-individual shareholders such as:

- Companies;
- Body Corporates;
- HUFs;
- Societies;
- Trusts;
- Institutional shareholders; and
- other eligible non-individual members

holding securities in demat mode are required to follow the procedure prescribed by the e-voting service provider.

Such shareholders should ensure that the authorised person casts the vote on behalf of the shareholder.

Where required, the following documents should be uploaded/submitted through the prescribed mechanism:

1. Certified true copy of the Board Resolution/Resolution of the governing body authorising the representative to vote;
2. Power of Attorney/Authority Letter, where applicable; and
3. Specimen signature/other supporting documents, where required.

The authorised representative should carry the authority documents, as applicable, for verification at the AGM.

MEMBERS HOLDING SHARES IN PHYSICAL FORM

Members holding shares in physical form shall use the Folio Number registered with the Company as the relevant identification information and follow the authentication procedure prescribed by CDSL/e-voting service provider.

Members holding shares in physical form are advised to ensure that their PAN, email address, mobile number and other KYC details are updated with the Company's Registrar and Share Transfer Agent.

GENERAL INSTRUCTIONS

1. The remote e-voting facility will be available from **9:00 A.M. on Monday, 21st September, 2026** and will close at **5:00 P.M. on Wednesday, 23rd September, 2026**.
2. Remote e-voting shall not be allowed beyond **5:00 P.M. on Wednesday, 23rd September, 2026**.
3. The voting rights of Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the **cut-off date, i.e. Thursday, 17th September, 2026**.
4. Members holding shares in dematerialised form and physical form shall vote separately for each demat account/folio.
5. Once the vote on a resolution is cast, the Member shall not be allowed to change it subsequently.
6. Members who have already cast their vote through remote e-voting may attend the AGM physically, but **shall not be entitled to cast their vote again at the AGM**.
7. Members who have not cast their vote through remote e-voting may cast their vote at the AGM through the voting/poll facility provided at the AGM.
8. The Scrutinizer shall, after the conclusion of voting at the AGM, scrutinize the votes cast at the AGM and the votes cast through remote e-voting and shall submit the consolidated Scrutinizer's Report to the Chairman or a person authorised by him.
9. The results of the voting shall be declared in accordance with the applicable provisions of the Companies Act, 2013 and SEBI Listing Regulations and shall be placed on the Company's website and communicated to the stock exchange(s), as applicable.
10. The results shall also be made available on the website of the e-voting service provider, as applicable.

HELP DESK FOR E-VOTING

For Individual Shareholders holding securities in demat mode

Securities held with CDSL

Members may contact CDSL by sending a request to:

Email: helpdesk.evoting@cdslindia.com
Toll Free No.**: 1800 21 09911**

Securities held with NSDL

Email: evoting@nsdl.co.in
Telephone: 022-4886 7000

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to **Company/RTA email id.**
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

INFORMATION FOR MEMBERS

One-time Special Window for Transfer-cum-Dematerialisation of Physical Securities:

The Securities and Exchange Board of India (SEBI), vide its Circular dated 30th January 2026, has provided a one-time special window for transfer-cum-dematerialisation of eligible physical securities. The special window is available for a period of one year, commencing from 5th February 2026 and ending on 4th February 2027.

The facility is available only in respect of transfer deeds relating to securities that were sold or purchased prior to 1st April 2019 and where the transfer requests were rejected, returned or remained unprocessed due to deficiencies in documentation or procedural requirements.

Eligible shareholders are advised to lodge their requests along with the prescribed documents with the Company's Registrar and Share Transfer Agent (RTA), M/s. Maheshwari Datamatics Private Limited, 23, R.N. Mukherjee Road, 5th Floor, Kolkata-700001 within the aforesaid period. Upon successful processing of the request, the securities shall be transferred and credited only in dematerialised form to the transferee's demat account, in accordance with the applicable SEBI guidelines.

Members holding eligible physical share certificates are encouraged to avail themselves of this one-time opportunity within the prescribed timeline. For further details, members may refer to the aforesaid SEBI Circular or contact the Company’s RTA M/s. Maheshwari Datamatics Private Limited.

By the Order of the Board

For **SHREEVATSAA FINANCE AND LEASING LIMITED**

Date: 29.08.2026
Place: Kanpur

Anil Kumar Sharma
(Managing Director)
DIN: 02463893

Add: House No. B - 18,
Pandit Mohalla, Badkhal,
Faridabad,
Haryana – 121001

DETAILS OF DIRECTOR SEEKING RE-APPOINTMENT AT THE ENSUING ANNUAL GENERAL MEETING:

Pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2 on General Meetings

Name of the Director	Mr. Anil Kumar Sharma
DIN	02463893
Date of Birth	20.02.1983
Date of First Appointment	24.09.2018
No. of Board Meetings attended during the financial year	8 (Eight)
Listed Entities from which he has resigned as Director in past 3 years	None
Skills and capabilities required for the role and the manners in which the proposed person meets such requirements	Not Applicable, as the proposed appointee is not being appointed as an Independent Director. However, Mr. Anil Kumar Sharma possesses relevant experience and knowledge in the NBFC sector, which enables him to effectively discharge his duties as a Director of the Company.
Terms and Conditions of appointment or re-appointment along with details of remuneration sought to be paid.	Re-appointment as a Director liable to retire by rotation. The remuneration payable to him shall be as per the applicable provisions of the Companies Act, 2013 and as approved by the Company.
Justification for choosing the appointees for appointment as Independent Directors	Not Applicable, as the proposed appointee is not an Independent Director.
Qualifications	Law Graduate
Experience in specific functional areas	Mr. Anil Kumar Sharma is a Law Graduate and has approximately nine years of experience in NBFC companies. He possesses experience and knowledge in the financial services and NBFC sector.
Directorship held in other listed entities	Nil
Number of shares held in the Company	Nil
Relationship with any Director(s) of the Company	None
Nature of expertise in specific functional areas	Experience and knowledge in the NBFC and financial services sector.
Membership/Chairmanship of Committees of listed entities (includes only Audit Committee and Stakeholders' Relationship Committee) *	Member of Audit Committee and Stakeholders' Relationship Committee.
Whether debarred from holding the office of Director by virtue of any SEBI order or any other such authority	No

*Pursuant to Regulation 26 of the Listing Regulations, only two Committee Viz. Audit Committee and Stakeholders Relationship Committee has been considered.

ATTENDANCE SLIP

SHREEVATSAA FINANCE AND LEASING LIMITED

Regd. Office: Room No. 559, Third Floor, Padam Tower-I, 14/113, Civil Lines, Kanpur, Uttar Pradesh-208001

CIN: L45201UP1986PLC008364

40th Annual General Meeting on Thursday, 24th September, 2026

Name of the Member attending meeting	
Registered Address	
Reg. Folio/DP & Client No.	
No. of Shares held	

I certify that I am a registered shareholder/proxy for the registered shareholder of the Company. I hereby record my presence at the 40th Annual General Meeting of the Company to be held on Thursday, 24th September, 2026 at 09:00 A.M. at Golden Palace, 122, K-8, Sarojini Nagar, Kanpur, Uttar Pradesh -208012.

Member's Name ______________________ Proxy's Name ______________________

Member's/Proxy's Signatures __________________

Note:-

1) Please fill this attendance slip and hand it over at the entrance of the premises.

2) The Proxy, to be effective should be deposited at the registered office of the Company not less than FORTY-EIGHT HOURS before the commencement of the meeting.

3) A Proxy need not be a member of the Company.

4) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by Proxy, shall be accepted to the exclusion of the vote of the other joint holders. Seniority shall be determined by the order in which the names stand in the Register of Members.

Form No. MGT-11 (Proxy Form)

[Pursuant to Sec 105(6) of the Companies Act, 2013 & rule 19(3) of the Companies (Management and Administration) Rules, 2014]

SHREEVATSAA FINANCE AND LEASING LIMITED

Regd. Office: Room No. 559, Third Floor, Padam Tower-I, 14/113, Civil Lines, Kanpur, Uttar Pradesh-208001

CIN: L45201UP1986PLC008364

Name of the Member(s)	
Registered Address	
E-mail Id	
Folio No /Client ID	
DP ID	
No. of Shares	

I/We, being the member(s) holding ____________shares of the above-named Company, hereby appoint

Name:	E-mail Id:
Address:	
Signature: or failing him/her	

Name:	E-mail Id:
Address:	
Signature: or failing him/her	

as my/ our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 40th Annual General Meeting of the Company to be held on Thursday, 24th September, 2026 at 09:00 A.M. at Golden Palace, 122, K-8, Sarojini Nagar, Kanpur, Uttar Pradesh -208012 and at any adjournment thereof in respect of such resolutions as are indicated below:

Sl. No.	**Resolution**	**Vote**	
		For	**Against**
Ordinary Business:			
1.	To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended 31st March, 2026 including Audited Balance Sheet as on 31st March, 2026 and Statement of Profit and Loss for the financial year ended on that date and Reports of the Board of Directors and Auditors' thereon.		
2.	To re-appoint Mr. Anil Kumar Sharma (DIN: 02463893) Director of the Company, who retires by rotation and, being eligible, offers himself for re-appointment.		

Affix Revenue Stamps of Rs. 1/-

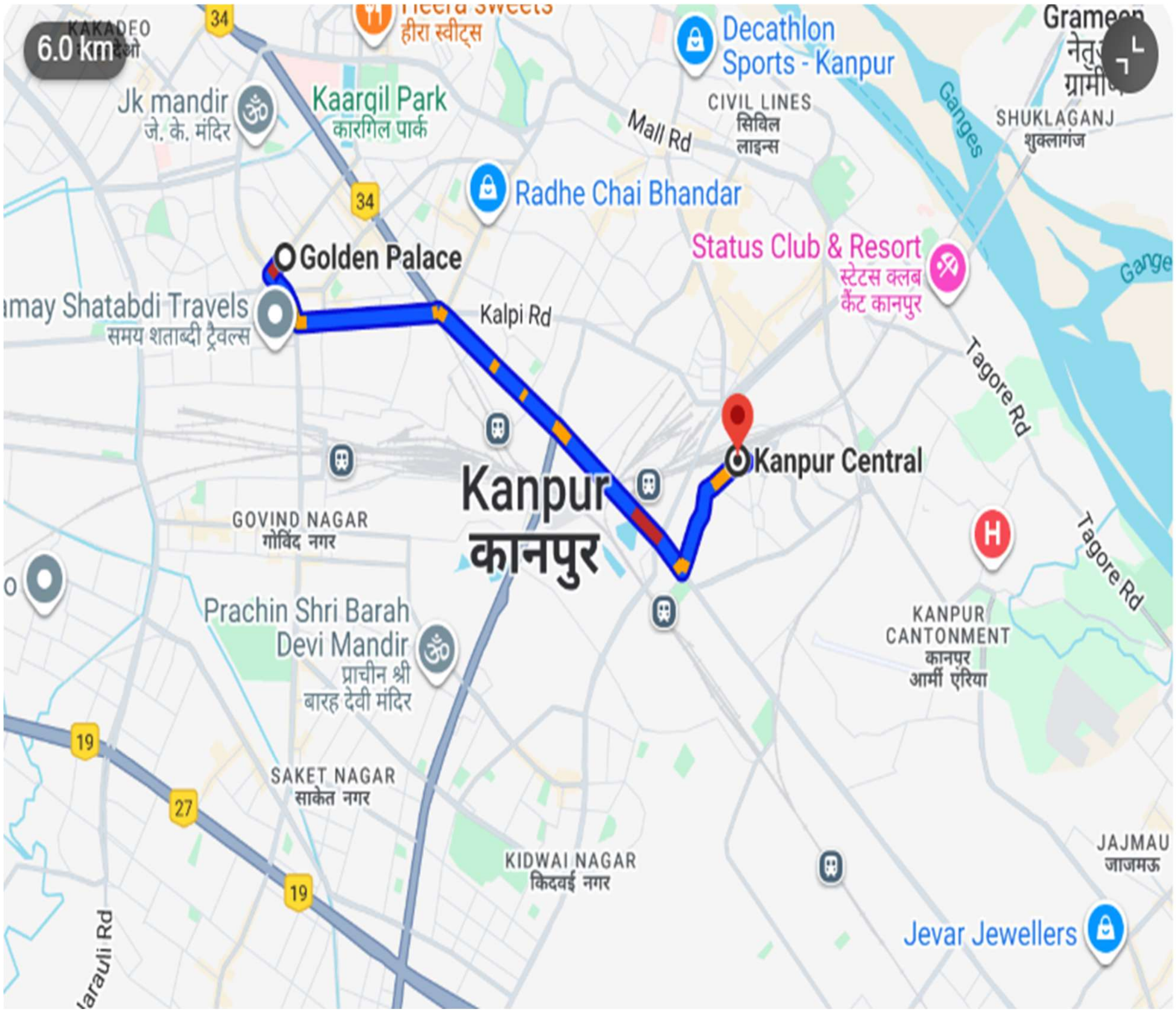
Signed this _____day of _____2026

Signature of Shareholder   Signature of Proxy holder   Signature of the shareholder across Revenue Stamp

Note:

1) This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Company not less than 48 hours before the commencement of the Meeting.
2) The proxy need not be a member of the company.

Route Map for easy location of venue of the Annual General Meeting



Shreevatsaa Finance and Leasing Limited
CIN: L45201UP1986PLC008364
Regd. Office: Room No. 559, Third Floor, Padam Tower-I, 14/113, Civil Lines,
Kanpur, Uttar Pradesh-208001
E-mail: investors.svfl@rediffmail.com
Website: www.svfl.co.in